

# MARKET ROUNDUP

29 May, 2025



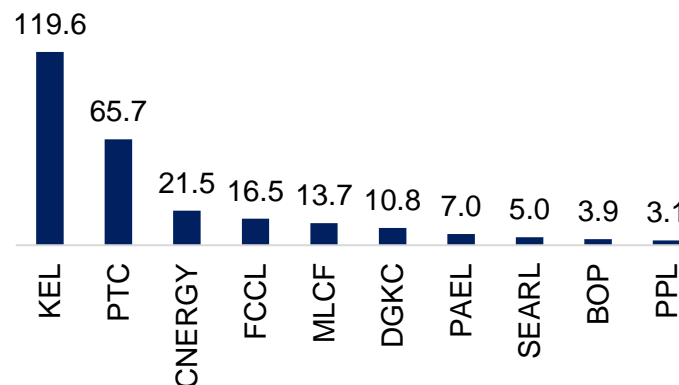
## KSE-100 closes at 118,971 up 639 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
118,971 0.54%	74,364 0.55%	36,205 0.66%	179,513 0.68%

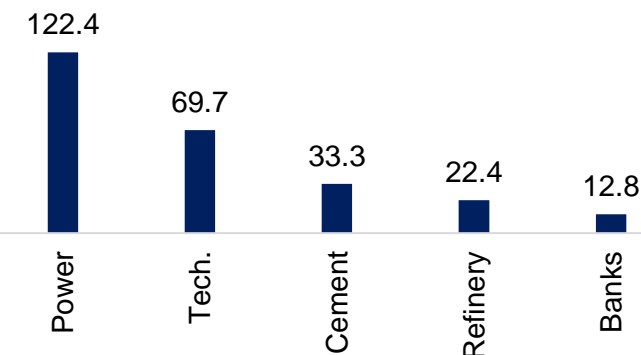
- The equity market commenced on a strong note and sustained its upward momentum throughout the session. The KSE-100 Index traded within a narrow band, hitting an intraday low of 118,482 and a high of 119,639, before closing at 118,971—marking a gain of 639 points. Total market volume stood at 315.8 million shares, with a traded value of PKR 15.2 billion.
- Major contributors to the index's rise included LUCK (2.8%, 134 points), UBL (1.2%, 88 points), FFC (0.7%, 67 points), ENGROH (1.2%, 58 points), and MARI (1.2%, 58 points). In terms of trading activity, KEL and PTC led the volumes, with 119.6 million and 65.7 million shares changing hands, respectively.
- Investor interest was predominantly seen in the Cement, Fertilizer, and Banking sectors, while E&P stocks saw mixed sentiment.
- Overall participation improved modestly, with a notable uptick in buying within the Cement sector. Looking ahead, the broader market is expected to maintain its bullish trend, though short-term fluctuations may continue. Investors are advised to focus on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer robust dividend yields and solid growth potential.

**Sales Desk**  
**Alpha Capital**

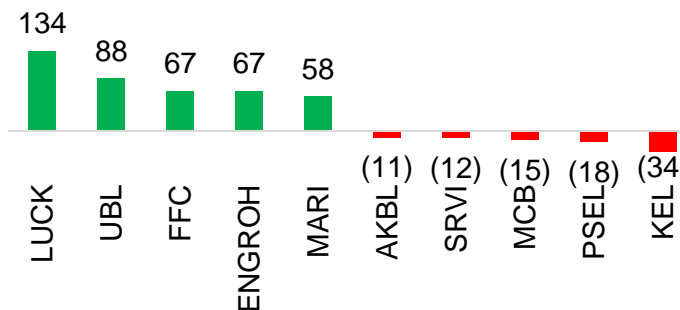
### Most Active Stocks (Vol. mn shares)



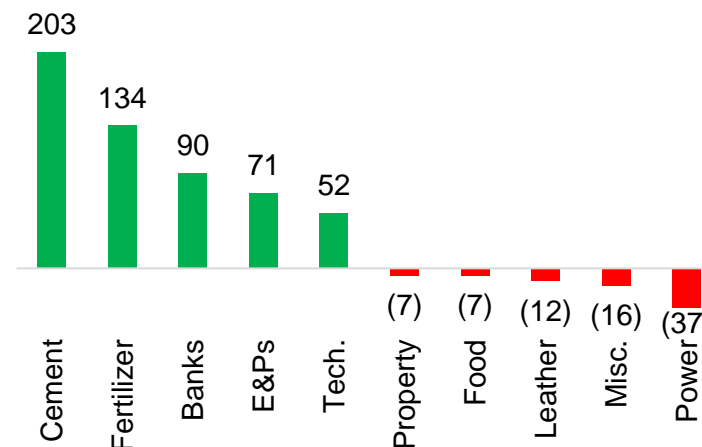
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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